

Trinitarian Congregational Church  
53 Cochituate Road  
Wayland, MA 01778  
508-358-7717



## Transfer Instructions for Stock Gifts

*Updated 10/30/2014*

If you would like to make a stock gift to the church,  
please see the instructions below

### Stock Transfer:

Log on to Fidelity.com

Download and complete Fidelity's form "Transfer of Assets From Another Institution" found under the Customer Service tab – Find a Form. Mail or deliver completed form to a Fidelity office.

[https://www.fidelity.com/bin-public/060\\_www\\_fidelity\\_com/documents/customer-service/transfer-assets-to-fidelity.pdf](https://www.fidelity.com/bin-public/060_www_fidelity_com/documents/customer-service/transfer-assets-to-fidelity.pdf)

Transfer stock to: Fidelity Investments

DTC #: 0226

For Credit To: Trinitarian Congregational Church

TCC Account #: Z67-206997 - for ANNUAL GIVING (Church & Missions)

### Transfer Instructions for Cash Gifts

If you would like to make a cash gift to the church please see the instructions below.

### Cash Transfer:

Please instruct your bank to:

Wire to: J.P. Morgan Chase, NY

ABA number: 021000021

For credit to: National Financial Services LLC

Account #: 066196-221

For benefit of: Trinitarian Congregational Church

TCC Account #: Z67-206997 – for ANNUAL GIVING

Address: One Chase Manhattan Plaza, New York, NY 10005

Please notify Mary Ayotte and Aimee Mury in the church office at (508) 358-7717 ext. 303 or 304, or preferably by e-mail [bookkeeping@tccwayland.org](mailto:bookkeeping@tccwayland.org) & [contributions@tccwayland.org](mailto:contributions@tccwayland.org) when a gift transfer has been initiated. Also indicate name(s) of stock and quantity.

Thank you.